Cumulative Totals

HOC: Philadelphia (HOC)State: CONNECTICUT

Agency Type: All Agency Types

Report Period: HUD-9902 Data from Oct 1,

2013 to Sep 30, 2014 **Fiscal Year:** 2014

All Counseling and Education Activities

3. Ethnicity of Clients (select only one)	
a. Hispanic	2,553
b. Not Hispanic	6,847
c. Chose not to respond	407
Section 3 Total:	9,807
4. Race of Clients	
Single Race	
a. American Indian/Alaskan Native	19
b. Asian	229
c. Black or African American	3,328
d. Native Hawaiian or Other Pacific Islander	22
e. White	4,663
Multi-Race	
f. American Indian or Alaska Native and	
White	12
g. Asian and White	11
h. Black or African American and White	147
i. American Indian or Alaska Native and Black	
or African American	8
j. Other multiple race	647
k. Chose not to respond	721
Section 4 Total:	9,807
Section 4 Total: 5. Income Levels	9,807
Section 4 Total:	2,923
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI	2,923 2,525
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI)	2,923 2,525 1,772
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI	2,923 2,525 1,772 1,208
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond	2,923 2,525 1,772
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total:	2,923 2,525 1,772 1,208
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total: 6. Clients Receiving Education/Group Sessions	2,923 2,525 1,772 1,208 1,379
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total: 6. Clients Receiving Education/Group Sessions a. Completed pre-purchase homebuyer	2,923 2,525 1,772 1,208 1,379
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total: 6. Clients Receiving Education/Group Sessions a. Completed pre-purchase homebuyer education workshop	2,923 2,525 1,772 1,208 1,379
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total: 6. Clients Receiving Education/Group Sessions a. Completed pre-purchase homebuyer education workshop b. Completed financial literacy workshop,	2,923 2,525 1,772 1,208 1,379 9,807
Section 4 Total: 5. Income Levels a. < 50% of Area Median Income (AMI) b. 50 - 79% of AMI c. 80 - 100% of AMI d. > 100% AMI e. Chose not to respond Section 5 Total: 6. Clients Receiving Education/Group Sessions a. Completed pre-purchase homebuyer education workshop	2,923 2,525 1,772 1,208 1,379 9,807

c. Completed resolving or preventing	
mortgage delinquency workshop	413
d. Completed non-delinquency post-	
purchase workshop, including home	
maintenance and/or financial management	
for homeowners	3
e. Completed fair housing workshop	40
f. Completed predatory lending workshop	0
g. Completed rental workshop	105
h. Other workshop	253
Group Session / Section 6 Total:	4,635
7. Numbers of Clients Counseled, by Purpose of Visit and	Results
a. Seeking Pre-Purchase Homebuyer Counseling	606
1) Purchased housing	636
2) Client will be mortgage ready within 90	770
days	772
3) Client will be Mortgage Ready after 90	
Days; entered debt management plan or	
some other type of long-term financial plan	
to prepare for homeownership	444
4) Receiving long term pre-purchase	
counseling	656
5) Entered lease purchase progra	0
6) Decided Not to purchase housing; no	_
further effort to prepare needed	11
7) Withdrew from counseling	152
8) Other	49
Section 7a Sub-total:	2,720
b. Seeking Help with Resolving or Preventing Mortgage	
1) Brought mortgage current	40
2) Mortgage refinanced	7
3) Mortgage modified	229
4) Received second mortgage	2
5) Initiated forbearance	
agreement/repayment plan	30
6) Executed a deed-in-lieu	9
7) Sold property/chose alternative housing	
solution	20
8) Pre-forclosure sale	11
9) Mortgage foreclosed	29
10) Counseled and referred to another social	
service or emergency assistance agency	63
11) Obtained partial claim loan from FHA	03
lender	5

12) Bankruptcy13) Entered debt management plan	8
14) Counseled and referred for legal	
assistance	27
15) Currently receiving foreclosure	4.052
prevention/budget counseling	1,052
16) Withdrew from counseling	307
17) Other Section 7b Sub-total:	1 972
c. Seeking Help with Home Maintenance and Financial	1,873
1) Obtained a Home Equity Conversion	
Mortgage (HECM)	2
2) Counseled on HECM; decided not to	2
obtain mortgage	3
obtain mortgage	3
3) Obtained a non-FHA reverse mortgage	0
4) Received home equity or home	
improvement loan or other home repair	
assistance	42
5) Received consumer loan (unsecured)	0
6) Mortgage refinanced	0
7) Counseled and referred to other social	
service agency	2
8) Sold house/chose alternative housing	
solution	1
9) Completed financial management/budget	
counseling	5
10) Completed home maintenance	
counseling	0
11) Counseled and utilities brought current	1
12) Counseled and referred for legal	
assistance	15
13) Currently receiving counseling	23
14) Withdrew from counseling	1
15) Other	4
Section 7c Sub-total:	
d. Seeking Help in Locating, Securing, or Maintaining Resi	
1) Received housing search assistance	4
2) Obtained temporary rental relief	0
3) Counseled and referred to agency with	
rental assistance program	14
4) Advised on recertification for HUD/other	-
subsidy program	0
5) Counseled and referred to other social	404
service agency	134

6) Counseled and referred to legal aid agency for fair housing assistance 7) Counseled and referred to legal aid agency for assistance with eviction 8) Found alternative rental housing 9) Decided to remain in current housing situation 10) Resolved issue in current tenancy 11) Entered debt management/repayment plan	0 32 19 131 33
12) Counseled and utilities brought current13) Resolved security deposit dispute14) Currently receiving counseling15) Withdrew from counseling	57 3 0 3
16) Other Section 7d Sub-total:	0 431
e. Seeking Shelter or Services for the Homeless1) Occupied emergency shelter2) Occupied transitional housing3) Occupied permanent housing with rental	0 0
assistance 4) Occupied permanent housing with rental 4.	8
rental assistance 5) Counseled Referred to other social service	2
agency	21
6) Remained homeless	0
7) Currently receiving counseling	14
8) Withdrew from counseling	2
9) Other	2
Section 7e Sub-total:	49
Individual Counseling / Section 7 a-e Total:	5,172
Total Counseling / Section 6 and 7 Total:	9,807
8. HUD Housing Counseling Grant(s) Data	
HUD Housing Counseling Grant or Sub-grant	
Application Number Grant Type All HUD Grants	